

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re: _____) Chapter 11
)
EASTERN LIVESTOCK CO., LLC, _____) Case No. 10-93904-BHL-11
)
Debtor. _____)

**NOTICE OF SUBMISSION OF FULLY EXECUTED EXHIBIT 1 TO
MOTION TO APPROVE COMPROMISE OF CONTROVERSY BETWEEN
EASTERN, FRIONA, CACTUS, J&F AND FIFTH THIRD
(Docket No. 1529)**

James A. Knauer, as chapter 11 trustee (the "Trustee") for Eastern Livestock Co., LLC (the "Debtor"), hereby gives notice of filing of the attached fully executed Exhibit 1 to the *Motion To Approve Compromise Of Controversy Between Eastern, Friona, Cactus, J&F And Fifth Third* [Docket No. 1529], which was filed with this Court on November 14, 2012.

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CERTIFICATE OF SERVICE

I hereby certify that on November 15, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on November 15, 2012, a copy of the foregoing pleading was served via electronic mail transmission on the following:

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